

Personal Invitation
Senior Executive Conference 2024

# Leaders' Insights – Reinvent and Future-proof of Swiss Banking

**Geopolitical & Economic Outlook** 

Future of Banking - Business Models and Strategies

**Crypto and Beyond** 

**Accelerating Digital Business Transformation** 

**Operating Model Transformation** 

Improve the Digital and AI-based Client Journey

Wednesday, September 18, 2024: Prevenue Senior Dialog & Dinner Restaurant Razzia, Zurich

Thursday, September 19, 2024: Senior Executive Conference GDI Gottlieb Duttweiler Institute, Ruschlikon/Zurich

**Premium Partners** 







Knowledge Partner



# Leaders' Insights – Reinvent and Future-proof of Swiss Banking

#### Prevenue Senior Dialogue September 18, 2024



Carolin Roth Moderation Business Journalist

#### Senior Executive Conference September 19, 2024



Reto Lipp Conference Moderation Business Journalist Swiss TV

Switzerland is one of the leading hubs for crypto banking, digital assets, and new asset classes, driven by investors, financial institutions and the entire financial and corporate sector. In the Prevenue Senior Dialogue Crypto and Beyond of the evening before BankersCom 2024, the current challenges – also relevant for Swiss banking – will be discussed.

On the conference day, the future of banks and their business models and strategies from the retail, neo-banking, private banking and wealth management perspectives will be discussed.

- Adapting to changing risks. Financial institutions everywhere will need to stay on top of the ever-evolving risk environment. In the macroeconomic context, this includes inflation, unclear growth prospects and credit challenges. Other risks are associated with changing regulatory requirements, cyber and fraud risks and the integration of advanced analytics and AI into the banking system.
- Exploit technology and AI to improve productivity, talent management, and the delivery of products and services. This includes applying AI and advanced analytics to deploy process automation, platforms, and ecosystems. Distinctive technology development and deployment will increasingly become a critical differentiator for banks but also crucial for the resilience of financial centers and their application by regulators.
- Scale or exit transaction business. Scale in a market or product is a key to success, but it can be multifaceted. Institutions can find a niche in which to go deep, or they can look to cover an entire market.
- Level up distribution to sell to customers and advise them directly and indirectly, including through embedded finance and marketplaces and by offering digital and AI-based advisory. Balancing machine and human become vital.

The upcoming BankersCom Senior Executive Conference 2024 will once again address and discuss fundamental questions at the highest level. The participants are senior executives who have been personally invited.

The conference will be bilingual German & English (with simultaneous translation).

BankersCom – the platform where Senior decision-makers of the Swiss and Central European Banking industry meet and exchange their experiences.



# **Speakers**

#### Prevenue Senior Dialogue September 18, 2024



Sina Meier Managing Director, Head of Switzerland & Stretegic Relations, 21Shares AG



**Luzius Meisser** Member of the Board, Bitcoin Suisse AG



Ruedi Noser Entrepreneur, Politician, Lateral Thinker

#### Senior Executive Conference September 19, 2024



**Dr Vincent Stamer** Senior Economist, Group Research, Commerzbank AG



Alexandra Karg
COO, Member of the
Executive Board,
FINMA



**Dr Dirk Klee**Member Board of
Directors, VP Bank AG



Adrian Nösberger CEO Schroder & Co Bank AG, President of the Board of Association of Foreign Banks in Switzerland (AFBS)



Markus Schwab CEO, Yuh AG



Prof Abraham Bernstein PhD., Director, Digital Society Intiative, Professor of Informatics, University of Zurich



Uwe Krakau Member of the Executive Board, Head Department Operating Services (COO), Raiffeisen Switzerland



Marc Beierschoder
Managing Partner
for Al & Data,
Deloitte Consulting AG



Dr André Lagger CEO, LGT Financial Services AG and Member of the Senior Management Board, LGT Private Banking



Dr Falk Kohlmann Member of the Executive Board and Head of Market Services, St. Galler Kantonalbank AG



#### Personal Invitation

# **Senior Dialogue & Dinner**

Exclusive event on the eve of the BankersCom CE 2024

Wednesday, September 18, 2024 Restaurant Razzia, Seefeldstrasse 82, CH-8008 Zurich

17.00	Registration
17.30	BankersCom Aperitif sponsered by BX Swiss AG
18.30	Senior Dialogue Carolin Roth, Business Journalist
	Crypto and Beyond Luzius Meisser, Member of the Board, Bitcoin Suisse AG Sina Meier, Managing Director, Head of Switzerland & Stretegic Relations, 21Shares AG Ruedi Noser, Entrepreneur, Politician, Lateral Thinker
19.10	BankersCom Dinner
21.30	Facultative Nightcap

#### **Premium Partners**

Avalog Group AG | Credit Suisse (Switzerland) AG | Salesforce

Personal registration by bankerscom.ch > registration. By invitation only. The participation is free of charge. Please register in good time. The number of seats is limited. RSVP.

www.bankerscom.ch



# Thursday, September 19, 2024

08.00	Registration & Welcome Coffe & Networking
08.50	<b>Welcome and Introduction</b> Reto Lipp, Moderator, Business Journalist, Swiss TV
09.00	<b>Geo-Market &amp; Economic Outlook</b> Dr Vincent Stamer, Senior Economist, Group Research, Commerzbank AG
09.30	Digitalization and the Deployment of New Technologies in Supervision (SupTech) Alexandra Karg, COO, Member of the Executive Board, FINMA
	Leaders' Insights – Future-proof Swiss Banking
10.00	1-to-1 Senior Dialogue Dr Dirk Klee, Member Board of Directors, VP Bank AG
10.30	Break & Networking & 1:1 Meetings
	Future of Banking – Business Models and Strategies
11.30	<b>Digital Banking Value Proposition Switzerland</b> Markus Schwab, CEO, Yuh AG
	The Swiss Market: A Golden Opportunity for Foreign Banks? Adrian Nösberger, CEO Schroder & Co Bank AG, President of the Board of Association of Foreign Banks in Switzerland (AFBS)
12.30	Lunch & 1:1 Networking
12.30	Lunch & 1:1 Networking  Accelerating Digital Transformation
14.00	· · · · · · · · · · · · · · · · · · ·
	Accelerating Digital Transformation  Artificial Intelligence: Science Fiction versus Science Facts and What it means for us  Prof Abraham Bernstein, PhD., Director, Digital Society Initiative, Professor of Informatics,
	Accelerating Digital Transformation  Artificial Intelligence: Science Fiction versus Science Facts and What it means for us  Prof Abraham Bernstein, PhD., Director, Digital Society Initiative, Professor of Informatics, University of Zurich
14.00	Accelerating Digital Transformation  Artificial Intelligence: Science Fiction versus Science Facts and What it means for us Prof Abraham Bernstein, PhD., Director, Digital Society Initiative, Professor of Informatics, University of Zurich  Operating Model Transformation  Uwe Krakau, Member of the Executive Board, Head Department Operating Services (COO),
14.00	Accelerating Digital Transformation  Artificial Intelligence: Science Fiction versus Science Facts and What it means for us Prof Abraham Bernstein, PhD., Director, Digital Society Initiative, Professor of Informatics, University of Zurich  Operating Model Transformation  Uwe Krakau, Member of the Executive Board, Head Department Operating Services (COO), Raiffeisen Switzerland
14.00	Accelerating Digital Transformation  Artificial Intelligence: Science Fiction versus Science Facts and What it means for us Prof Abraham Bernstein, PhD., Director, Digital Society Initiative, Professor of Informatics, University of Zurich  Operating Model Transformation  Uwe Krakau, Member of the Executive Board, Head Department Operating Services (COO), Raiffeisen Switzerland  Improve the Digital and AI based Client Journey  AI Readiness in Banking: Results of a worldwide CxO Survey
14.00	Artificial Intelligence: Science Fiction versus Science Facts and What it means for us Prof Abraham Bernstein, PhD., Director, Digital Society Initiative, Professor of Informatics, University of Zurich  Operating Model Transformation  Uwe Krakau, Member of the Executive Board, Head Department Operating Services (COO), Raiffeisen Switzerland  Improve the Digital and AI based Client Journey  AI Readiness in Banking: Results of a worldwide CxO Survey  Marc Beierschoder, Managing Partner for AI & Data, Deloitte Consulting AG  Senior Dialogue  Dr André Lagger, CEO, LGT Financial Services AG and Member of the Senior Management Board, LGT Private Banking Dr Falk Kohlmann, Member of the Executive Baord and Head of Market Services,

# **Important Informations**



Prevenue Senior Dialogue & Dinner at Razzia

#### **Events & Locations**

#### Prevenue Senior Dialogue & Dinner

Wednesday, September 18, 2024, 17.00 - 21.30 hrs

Restaurant Razzia Seefeldstrasse 82, CH-8008 Zurich Tel. +41 44 296 70 70, www.razzia-zuerich.ch

#### **Senior Executive Conference**

Thursday, September 19, 2024, 8.00 - 16.30 hrs

GDI Gottlieb Duttweiler Institute Langhaldenstrasse 21, CH-8803 Ruschlikon Tel. +41 44 724 61 11, www.gdi.ch

## **Participation**

By invitation only. The participation is free of charge. Accommodation at one's expense.

### **Conference Language**

The conference will be bilingual German English (with simultaneous translation).

### Registration

www.sminds.ch/bankerscom/central-europe > Registration Please register in good time. The number of places is limited.

#### Your room reservation

A limited number of rooms are available at the Hotel Belvoir. Under the keyword «BankersCom» you will receive a special price when you reserve your room.

#### **Hotel Belvoir**

Tel. +41 44 723 83 83 info@hotel-belvoir.ch

#### **Organizer**

Executive Assistant: Valeria Yehorina Co-Director: Kathrin Wolff Schmandt CEO: Sandro Schmid

BankersCom c/o sminds AG Nordstrasse 9, CH-8006 Zurich Tel. +41 44 260 10 60 contact@sminds.ch www.bankerscom.ch





Senior Executive Conference at GDI

#### **Premium Partners**

Avaloq Group AG Credit Suisse (Switzerland) AG Salesforce

#### **Partners**

Allegra LAW AG
amétiq banking
BX Swiss AG
Bitcoin Suisse AG
Calvin Risk AG
Cleverbee AG
FinCredible
Genesys
IBM Consulting
InCore Bank AG
Objectway AG
Prometeia Switzerland
Russell Reynolds Associates

# Knowledge Partner University of Zurich



