

## Personal Invitation

## **Future Value Creation In Banking**

Geo-Political & Economic Impacts on the Financial Industry Efficient Markets – a Behavioral Finance Perspective Asset Management: The Impact of Size Growth of the Digital Asset Ecosystem Open Banking and Ecosystems Swiss Financial Centers - Quo Vadis

Wednesday, September 21, 2022: Senior Dialog & Dinner Thursday, September 22, 2022: Senior Executive Conference

GDI Gottlieb Duttweiler Institute, Ruschlikon/Zurich

Premium Partner





INACTA.









Reto Lipp Conference Moderation Business Journalist Swiss Radio and Television

Swiss Radio and Television SRF

## **Future Value Creation In Banking**

The fundamentals of society and the economy have continued to change significantly. The short-term economic challenges posed by the Ukraine war in terms of growth, inflation and public finances are the central issues of all economies and challenge the financial sector and banks in particular. Commodity prices are rising to record highs, and the pandemic and supply bottlenecks continue to weigh on the economy. Is the Ukraine war now plunging the global economy into a deep crisis? And how does the volatile and risky environment change the behavior of bank clients and investors?

Asset Management is a growing segment of the Swiss financial centre with a differentiated value proposition. Asset Management contributes to the diversification of the Swiss financial centre and complements Private Banking and Wealth Management as an independent discipline. And what are the decisive factors in their value creation? Size?

Switzerland is one of the leading hubs for crypto banking, digital assets and new asset classes, driven by investors, financial institutions and the entire financial and corporate sector. Experts, leading companies and banks shaping the growth of the Digital Asset Ecosystem discuss the development, the opportunities, but also the challenges for the financial centre Switzerland and the Principality of Liechtenstein.

New bank value creation models are required - based on open infrastructure with data and systems integrated end to end, digital capabilities, technical and organizational agility and collaboration in ecosystems beyond the company itself.

Open innovation is embedded in the notion that the sources of knowledge for innovation are widely distributed in the economy. The entire innovation process from discovery, development, to commercialization, is open to third-party providers and the public if we consider coinnovation with clients, competitors, communities, robots, machines, and in future with everything that has sensors (Internet of Things). In this context, we see the ecosystem as the next dimension of open collaboration, reflected by the extent to which banks interact internally and externally.

The upcoming BankersCom Conference 2022 will once again address and discuss fundamental questions at the highest level. The participants are senior executives who have been personally invited.

The conference will be bilingual German English (with simultaneous translation)

BankersCom – the platform where Senior decision-makers of the Swiss and Central European Banking industry meet and exchange their experiences.



## Speakers and Panelists September 21/22, 2022



**Oswald Grübel** former Group CEO of Credit Suisse and UBS



Filippo Rima Head of Investments, Credit Suisse Asset Management



Dorothy Hill Head of Ecosystems and Digital Ventures, Global Wealth Management, UBS AG



Manuel Kunzelmann CEO, Migros Bank



Urs Bernegger Co-Founder & Co-Head Markets & Investment Solutions, SEBA Bank AG



**Dr Mario Frick** Chairman of the Board of Directors, Bank Frick & Co. AG



Thorsten Hens Deputy Head of Department of Banking and Finance, University of Zurich



Klaus Wellershoff Economist & Independent Advisor



Christophe Wille Head of Costumer Services & Products, Member of the Management Board at Valiant Bank



Daniel Diemers Member of the Board of Directors, InCore Bank



Philippe A. Nägeli Co-Founder & CEO, GenTwo



Dr Andreas Bally CEO & Co-Founder, radicant ag



Renato Santi CEO, BG Suisse



Schuyler Weiss CEO & Co-Founder, Alpian

#### Senior Dialgue September 21, 2022



### **Personal Invitation**

## BankersCom Dialogue & Dinner Exclusive Event on the eve of the conference

September 21, 2022, Dialogue & Dinner, 17.00 – 22.00 Restaurant Razzia, Seefeldstrasse 82, 8008 Zürich

| 17.00 | <b>Registration</b> – Restaurant Razzia, Zürich-Seefeld |
|-------|---|
| 17.30 | BankersCom 2022 Aperitif                                |
| 18.30 | Senior Dialogue   |
|       | Spotlight on Entries into Swiss Banking                 |
|       | Reto Lipp, SRF (Moderation)                             |
|       | Dr. Anders Bally, CEO & Co-Founder, radicant ag         |
|       | Renato Santi, CEO, BG Suisse                            |
|       | Schuyler Weiss, CEO & Co-Founder, Alpian                |
| 19.20 | BankersCom 2022 – Dinner                                |
| 22.00 | Closing at the Razzia Bar (optional)                    |
|       |   |

#### Host / Premium Partner

Avaloq Group AG | Credit Suisse (Schweiz) AG | DXC Luxoft Financial Services Switzerland AG | InCore Bank AG | Inacta AG | Salesforce

Personal registration by bankerscom.ch > registration. By invitation only. The participation is free of charge. Please register in good time. The number of seats is limited. www.bankerscom.ch



## Thursday, September 22, 2022

| 10.00 | Registration & Networking   |
|-------|---|
| 10.30 | Welcome and Introduction  |
|       | Reto Lipp, Moderator, Business Journalist (Swiss TV)                                  |
|       | Economic Impacts and Leadership   |
| 10.40 | Geo-Political & Economic Impacts on the Financial Industry                            |
|       | Prof Dr Klaus W. Wellershoff, Economist & Independent Advisor                         |
| 11.00 | «Efficient Markets – a Behavioral Finance Perspective»                                |
|       | Prof Dr Thorsten Hens, Deputy Head of Department of Banking and Finance,              |
|       | University of Zurich  |
|       | Asset Management: The Impact of Size  |
| 11.30 | Senior Dialogue:  |
|       | Filippo Rima, Head of Investments, Credit Suisse Asset Management                     |
| 12.10 | Lunch, Networking & 1:1 Meetings  |
|       | Growth of the Digital Asset Ecosystem   |
| 13.40 | Dr. Daniel Diemers, Member of the Board of Directors, InCore Bank                     |
|       | Senior Dialogue:  |
|       | Urs Bernegger, Co-Founder & Co-Head Markets & Investment Solutions, SEBA Bank AG      |
|       | Dr Mario Frick, Chairman of the Board of Directors, Bank Frick & Co. AG               |
|       | Philippe A. Naegeli, Co-Founder & CEO, GenTwo   |
|       | Christophe Wille, Head of Costumer Services & Products, Member of the Management      |
|       | Board at Valiant Bank   |
| 14.50 | Break, Networking & 1:1 Meetings  |
|       | Open Banking and Ecosystems   |
| 15.30 | Senior Dialogue:  |
|       | Manuel Kunzelmann, CEO, Migros Bank   |
|       | Dorothy Hill, Head of Ecosystems & Digital Ventures, Global Wealth Management, UBS AG |
|       | Swiss Financial Centers – Quo Vadis   |
| 16.30 | 1-to-1 Interview & Plenum Discussion  |
|       | Oswald Grübel, former Group CEO of Credit Suisse and UBS                              |
| 17.00 | Aperitif & Networking   |



## **Important Information**



Senior Dialog & Dinner Restaurant Razzia

Senior Executive Conference GDI Gottlieb Duttweiler Institute

#### **Events & Locations**

#### Senior Dialog & Dinner

Wednesday, September 21, 2022, 17.00–22.00 Restaurant Razzia Seefeldstrasse 82, CH-8008 Zurich Tel. +41 44 296 70 70 www.razzia-zuerich.ch

**Senior Executive Conference** Thursday, September 22, 2022, 10.00–17.00

GDI Gottlieb Duttweiler Institute Langhaldenstrasse 21, CH-8803 Ruschlikon/Zurich Tel. +41 44 724 61 11 www.gdi.ch

#### **Participation**

By invitation only. The participation is free of charge. Accommodation at one's expense.

#### **Conference Language**

The conference will be bilingual German English (with simultaneous translation)

#### Registration

www.bankerscom.ch > Registration Please register in good time. The number of places is limited.

### **Accommodation Bookings**

#### Hotel Belvoir

Säumerstrasse 37, CH-8803 Ruschlikon Tel. +41 44 723 83 83 www.hotel-belvoir.ch There is a limited number of rooms available. With the keyword «BankersCom», you will receive a special rate of CHF 255.– (Panorama Club Sea Side Room)

#### Organizer

Community Manager: Amanda Hänggi CEO: Sandro Schmid BankersCom c/o sminds AG Nordstrasse 9, CH-8006 Zurich Tel. +41 44 260 10 60 contact@sminds.ch www.bankerscom.ch

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#### **Partner Plus**

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**Knowledge Partner** 



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